

## NOTICE

NOTICE IS GIVEN that the Board of School Directors of Moshannon Valley School District, in Clearfield County, Pennsylvania (the "School District"), proposes to adopt, at a public meeting to be held not less than three (3) nor more than thirty (30) days following the date of publication of this notice, a resolution (the "Resolution"), the caption and summary of such Resolution being as follows:

### "RESOLUTION

INCURRING NONELECTORAL DEBT TO BE EVIDENCED BY GENERAL OBLIGATION BONDS IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$12,250,000, TO REFUND ALL OR PORTIONS OF THIS SCHOOL DISTRICT'S OUTSTANDING GENERAL OBLIGATION BONDS, SERIES OF 2012; ACCEPTING A BOND PURCHASE PROPOSAL; SETTING FORTH THE MAXIMUM PARAMETERS AND SUBSTANTIAL FORM OF THE BONDS; PLEDGING THE FULL FAITH, CREDIT AND TAXING POWER OF THIS SCHOOL DISTRICT TO SECURE THE BONDS; APPOINTING A PAYING AGENT AND SINKING FUND DEPOSITORY; PROVIDING FOR THE REDEMPTION OF THE REFUNDED OBLIGATIONS; AND AUTHORIZING RELATED DOCUMENTS AND ACTIONS."

The Resolution is available for public inspection at the School District's administration offices located at 4934 Green Acre Road, Houtzdale, Pennsylvania, on any open business day of the School District between 7:30 A.M. and 3:30 P.M.

The proposed Resolution may contain blanks, as permitted by the Pennsylvania Local Government Unit Debt Act (the "Debt Act"). Such blanks will be completed by amending the Resolution prior to its final adoption. A notice following the final adoption of the Resolution, including a description of any amendments, will be advertised in accordance with the Debt Act.

MOSHANNON VALLEY SCHOOL DISTRICT,  
Clearfield County, Pennsylvania